

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

VICE GROUP HOLDING INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-10738 (JPM)

(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Christopher Chiu, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On June 20, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, via electronic mail on the service list attached hereto as **Exhibit B**:

- **Second Interim Order (I) Authorizing the Debtors to Continue to (A) Utilize Their Existing Cash Management System, (B) Maintain Their Existing Bank Accounts, (C) Perform Intercompany Transactions, and (D) Utilize and Maintain Their Existing Business Forms and (II) Granting Related Relief (Docket No. 187)**
- **Second Interim Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations Arising from Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs and (II) Granting Related Relief (Docket No. 188)**

Furthermore, on June 20, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, via electronic mail on the service list attached hereto as **Exhibit D**:

- **Second Interim Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations Arising from Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs and (II) Granting Related Relief (Docket No. 188)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Vice Group Holding Inc. (4250); Vice Impact Inc. (9603); Vice Media LLC (5144); Villain LLC (3050); Boy Who Cried Author LLC (6199); Carrot Operations LLC (1596); Carrot Creative LLC (8652); Channel 271 Productions LLC (1637); Clifford Benski, Inc. (9387); Dana Made LLC (1065); Inverness Collective LLC (6542); JT Leroy Holding LLC (7555); PLDM Films LLC (5217); Project Change LLC (2758); R29 Pride, LLC (7011); R29 Productions, LLC (6344); Refinery 29 Inc. (7749); Valvi LLC (6110); Vice Content Development, LLC (5165); Vice Distribution LLC (5515); Vice Europe Holding Limited (N/A); Vice Europe Pulse Holding Limited (N/A); Vice Food LLC (1693); Vice Holding Inc. (2658); Vice International Holding, Inc. (5669); Vice Music Publishing LLC (3022); Vice Payroll LLC (6626); Vice Productions LLC (5399); Vice Project Services LLC (6473); Virtue Worldwide, LLC (7212); Visur LLC (9336); VTV Productions LLC (6854); and Goldie Films, Inc. (1241). The location of the Debtors' service address for purposes of these chapter 11 cases is: 49 South 2nd Street, Brooklyn, NY 11249.

Furthermore, on June 20, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the Southern District of New York Bankruptcy court, Attn: Judge Mastando at One Bowling Green, New York, NY 10004-1408, and via electronic mail to JPM.chambers@nysb.uscourts.gov:

- **Second Interim Order (I) Authorizing the Debtors to Continue to (A) Utilize Their Existing Cash Management System, (B) Maintain Their Existing Bank Accounts, (C) Perform Intercompany Transactions, and (D) Utilize and Maintain Their Existing Business Forms and (II) Granting Related Relief (Docket No. 187)**
- **Second Interim Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Reimbursable Expenses, and Other Obligations Arising from Compensation and Benefits Programs and (B) Continue Compensation and Benefits Programs and (II) Granting Related Relief (Docket No. 188)**

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced documents via electronic service.

Dated: June 21, 2023



Christopher Chiu

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 21st day of June, 2023, by Christopher Chiu, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



Exhibit A

Exhibit A

Served Via First-Class Mail



Name	Attention 1	Address 1	Address 2	Address 3	City	State	Zip	Country
49 South Second Street LLC	c/o Backenroth Frankel & Krinsky, LLP	Attn: Mark A. Frankel	488 Madison Avenue, Fl 23		New York	NY	10022	
A&E Television Networks, LLC	c/o Simpson Thacher & Bartlett LLP	Attn: Sunny Singh, Nicholas E. Baker & Ashley M. Gherlone	425 Lexington Avenue		New York	NY	10017	
Antitrust Division of Department of Justice		950 Pennsylvania Avenue, NW			Washington	DC	20530	
CA Dept. of Tax & Finance		PO Box 942840			Sacramento	CA	94240-0001	
Cal Realty Holdings, LP	c/o Greenburg Glusker Fields Claman & Machtinger LLP	Attn: Jeffrey A. Krieger	2049 Century Park East, Ste. 2600		Los Angeles	CA	90067	
California Secretary of State	Administration Office	1500 11th Street			Sacramento	CA	95814	
Cigna Health and Life Insurance Company	c/o Connolly Gallagher LLP	Attn: Jeffrey C. Wisler	1201 North Market Street, 20th Floor		Wilmington	DE	19801	
Cigna Health and Life Insurance Company	c/o Hunton Andrews Kurth LLP	Attn: Robert A. Rich	200 Park Avenue		New York	NY	10166	
City National, N.A.	Attn: Legal Department	555 South Flower Street			Los Angeles	CA	90071	
Commonwealth of Pennsylvania, Department of Revenue	Attn: Christos A. Katsaounis	PO Box 281061	Office of Chief Counsel		Harrisburg	PA	17128-1061	
Concur Technologies, Inc.	c/o Brown & Connery, LLP	Attn: Donald K. Ludman	6 North Broad Street, Suite 100		Woodbury	NJ	08096	
Counsel to the Official Committee of Unsecured Creditors	c/o Pachulski Stang Ziehl & Jones LLP	Attn Robert J. Feinstein, Bradford J. Sandler, Cia H. Mackle	780 Third Avenue, 34th Floor		New York	NY	10017	
CT State Tax		450 Columbus Blvd.			Hartford	CT	06103	
Delaware Secretary of State	Division of Corporations	John G. Townsend Bldg.	401 Federal Street, - Suite 4		Dover	DE	19901	
District of Columbia	Office of the Attorney General	441 4Th St Nw, Ste 1100S			Washington	DC	20001	
District of Columbia, Dept of Revenue		Office of Tax And Revenue	1101 4Th St. Sw # 270		Washington	DC	20024	
Entertainment Industries Employer Association	c/o Holland & Hart LLP	Attn: Robert A. Faucher & Julie A. Hamilton	800 W. Main Street, Suite 1750		Boise	ID	83702-7714	
Entertainment Industries Employer Association	c/o McGrail & Bensinger LLP	Attn: David C. McGrail & Veronique A. Urban	888-C 8th Avenue #107		New York	NY	10019	
Federal Communications Commission		45 L Street NE			Washington	DC	20554	
Federal Trade Commission		600 Pennsylvania Avenue, NW			Washington	DC	20580	
Fortress Credit Corporation	c/o Fortress Investment Group LLP	1345 Avenue of the Americas, 46th Floor			New York	NY	10105	
Fortress Credit Corporation	c/o Gibson Dunn & Crutcher LLP	Attn: Michael S. Neumeister	333 South Grand Avenue		Los Angeles	CA	90071	
Fortress Credit Corporation	c/o Gibson, Dunn & Crutcher LLP	Attn: David M. Feldman, Tommy Scheffer, Matt Rowe & Michael S. Neumeister	200 Park Avenue		New York	NY	10166	
Go-Digital	c/o Levene, Neale, Bender, Yoo & Golubchik, L.L.P.	Attn: David L. Neale, Ron Bender	2818 La Cienega Avenue		Los Angeles	CA	90034	
Horizon Media Inc	Attn: Maria Freda, EVP, Chief Finance Officer	75 Varick Street			New York	NY	10013	
IL Dept of Finance		101 Jefferson St.			Springfield	IL	62702	
JP Morgan Chase Bank, N.A.		25 Bank Street, Canary Warf			London		E14 5JP	United Kingdom
JPMorgan Chase Bank, N.A.	Attn: Legal Department	383 Madison Ave			New York	NY	10179-0001	
JPMorgan Chase Bank, N.A.	Attn: Legal Department	Commercial Card Solutions	PO Box 2015	Mail Suite II1-6225	Elgin	IL	60121	
JPMorgan Chase Bank, N.A.	Attn: Legal Department	PO Box 15918	Mail Suite De1-1404		Wilmington	DE	19850	
LA City Tax		500 W Templeton St.			Los Angeles	CA	90012	
Marisa Clifford and B&C 3, LLC		26 Birchwood Avenue			London		N10 3BE	United Kingdom
Ministerie van Financiën		Korte Voorhout 7	Postbus 20201		EE Den Haag	2500		Netherlands
Motion Picture Editors Guild, IATSE Local 700	c/o Spivak Lipton LLP	Attn: Elizabeth Orfan	1040 6th Avenue, 20th Floor		New York	NY	10018	
New York Secretary of State	c/o Department of State	123 William Street			New York	NY	10038-3804	
New York Tax Commission		Municipal Building	1 Centre Street, Room 2400		New York	NY	10007	
NY State Tax & Finance		WA Harriman Campus			Albany	NY	12227	
NYC Dept. of Finance		PO Box 3922			New York	NY	10008-3922	
Office of Communications		Riverside House	2a Southwark Bridge Road		London		SE1 9HA	United Kingdom
OMnet LLC	Attn: Carson Kwan, Sr. Director, Finance	195 Broadway, 8th Floor			New York	NY	10007	
OMnet LLC	c/o McDermott Will & Emery LLP	Attn: Darren Azman	One Vanderbilt Avenue		New York	NY	10017-3852	
Oracle America, Inc.	c/o Buchalter, A Professional Corporation	Attn: Shawn M. Christianson	425 Market Street, Suite 2900		San Francisco	CA	94105-3493	
Paramount Global and its affiliates, including Pluto Inc., Showtime Networks Inc., and Viacom International Inc.								
PNC	c/o Stroock & Stroock & Lavan LLP	Attn: Stephan E. Hornung & Alex Talesnick	180 Maiden Lane		New York	NY	10038-4982	
PNC	Attn: Legal Department	300 Fifth Avenue			Pittsburgh	PA	15222	
Publicis Media, Inc.	c/o Locke Lord LLP	Attn: Hanna J. Redd	111 Huntington Avenue, 9th Floor		Boston	MA	02199	
Publicis Media, Inc.	c/o Locke Lord LLP	Attn: Jonathan W. Young	701 8th Street, N.W., Suite 500		Washington	DC	20001	
Publicis Media, Inc.	c/o Locke Lord LLP	Attn: Sean A. Feener	Brookfield Place, 200 Vesey Street, 20th Floor		New York	NY	10281	
Royal Bank of Canada	Attn: Legal Department	200 Bay Street, South Tower			Toronto	ON	M5J 2J5	Canada
Scotia Bank	Attn: Legal Department	250 Vesey Street			New York	NY	10281	
Scotia Bank	Attn: Legal Department	44 King St. West	Scotia Plaza, 8th floor		Toronto	ON	M5H 1H1	Canada
Scotia Bank	Attn: Legal Department	54 Broadway St			Kensington	PE	C0B 1M0	Canada
Securities And Exchange Commission	Attn: Andrew Calamari	200 Vesey Street, Ste 400	Regional Director Brookfield Place		New York	NY	10281-1022	
State of Alabama	Office of the Attorney General	501 Washington Ave			Montgomery	AL	36104	
State of Alabama, Dept of Revenue		Alabamba Department of Revenue	50 N. Ripley		Montgomery	AL	36104	
State of Alaska	Office of the Attorney General	1031 W 4th Ave, Ste 200			Anchorage	AK	99501	
State of Alaska, Dept of Revenue		Alaska Department of Revenue	PO Box 110400		Juneau	AK	99811-0400	
State of Arizona	Office of the Attorney General	2005 N Central Ave			Phoenix	AZ	85004	
State of Arizona, Dept of Revenue		Arizona Department of Revenue	PO Box 29085		Phoenix	AZ	85038	
State of Arkansas	Office of the Attorney General	323 Center St, Ste 200			Little Rock	AR	72201	

Exhibit A

Served Via First-Class Mail



Name	Attention 1	Address 1	Address 2	Address 3	City	State	Zip	Country
State of Arkansas, Dept of Revenue	Director	Department of Finance And Administration	DFA Building	1509 W 7Th St, Rm 401	Little Rock	AR	72201	
State of California	Office of the Attorney General	PO Box 944255			Sacramento	CA	94244-2550	
State of California, Dept of Revenue		State Board of Equalization	450 N Street, Mic:121		Sacramento	CA	94279-0121	
State of Colorado	Office of the Attorney General	Ralph L. Carr Judicial Building	1300 Broadway, 10Th Fl		Denver	CO	80203	
State of Colorado, Dept of Revenue		Colorado Department of Revenue	Taxation Division	1375 Sherman St.	Denver	CO	80203	
State of Connecticut	Office of the Attorney General	55 Elm St			Hartford	CT	06106	
State of Connecticut, Dept of Revenue		Department of Revenue Services	450 Columbus Blvd., Ste 1		Hartford	CT	06103	
State of Delaware	Office of the Attorney General	Department of Justice, Carvel State Office Building	820 N French Street		Wilmington	DE	19801	
State of Delaware, Dept of Revenue		Division of Revenue	820 N. French Street		Wilmington	DE	19801	
State of Florida	Office of the Attorney General	The Capitol Pl-01			Tallahassee	FL	32399	
State of Florida, Dept of Revenue	General Counsel	Department of Revenue	PO Box 6668		Tallahassee	FL	32314-6668	
State of Georgia	Office of the Attorney General	40 Capitol Sq Sw			Atlanta	GA	30334	
State of Georgia, Dept of Revenue		Georgia Department of Revenue	PO Box 740321		Atlanta	GA	30374-0321	
State of Hawaii	Office of the Attorney General	425 Queen Street			Honolulu	HI	96813	
State of Hawaii, Dept of Revenue		Hawaii State Department of Taxation	75 Aupuni Street #101		Hilo	HI	96720-4245	
State of Idaho	Office of the Attorney General	700 W. Jefferson St, Suite 210			Boise	ID	83720	
State of Idaho, Dept of Revenue		Idaho State Tax Commission	Collection Division	PO Box 36	Boise	ID	83722-0410	
State of Illinois	Office of the Attorney General	James R. Thompson Center	100 W. Randolph St		Chicago	IL	62706	
State of Illinois, Dept of Revenue		Dept of Revenue	Willard Ice Building	101 West Jefferson St	Springfield	IL	62702	
State of Indiana	Office of the Attorney General	Indiana Government Center South	302 W Washington St 5Th Fl		Indianapolis	IN	46204	
State of Indiana, Dept of Revenue		Indiana Department of Revenue	100 N. Senate Ave		Indianapolis	IN	46204	
State of Iowa	Office of the Attorney General	Hoover State Office Building	1305 E. Walnut Street Rm 109		Des Moines	IA	50319	
State of Iowa, Dept of Revenue		Department of Revenue	Hoover State Office Building, 4Th Fl	1305 E. Walnut	Des Moines	IA	50319	
State of Kansas	Office of the Attorney General	120 SW 10Th Ave, 2nd Fl			Topeka	KS	66612	
State of Kansas, Dept of Revenue		Kansas Department of Revenue	Scott State Office Building	120 Se 10Th Ave.	Topeka	KS	66612-1588	
State of Kentucky	Office of the Attorney General	Capitol Building	700 Capitol Ave Ste 118		Frankfort	KY	40601	
State of Kentucky, Dept of Revenue		Kentucky Department of Revenue	501 High Street		Frankfort	KY	40601	
State of Louisiana	Office of the Attorney General	1885 N. Third St			Baton Rouge	LA	70802	
State of Louisiana, Dept of Revenue		Dept of Revenue	617 North Third St		Baton Rouge	LA	70802	
State of Maine	Office of the Attorney General	6 State House Station			Augusta	ME	04333	
State of Maine, Dept of Revenue		Maine Revenue Services	PO Box 9107		Augusta	ME	04332-9107	
State of Maryland	Office of the Attorney General	200 St. Paul Pl			Baltimore	MD	21202	
State of Maryland, Dept of Revenue	Comptroller of Maryland	Revenue Admin. Division	110 Carroll Street		Annapolis	MD	21411-0001	
State of Massachusetts	Office of the Attorney General	1 Ashburton Place, 20Th Floor			Boston	MA	02108	
State of Massachusetts, Dept of Revenue		Massachusetts Department of Revenue	100 Cambridge Street		Boston	MA	02114	
State of Michigan	Office of the Attorney General	G. Mennen Williams Building, 7Th Floor	525 W Ottawa St		Lansing	MI	48909	
State of Michigan, Dept of Revenue		Michigan Department of Treasury	3060 W. Grand Blvd.		Detroit	MI	48202	
State of Minnesota	Office of the Attorney General	445 Minnesota St, Ste 1400			St. Paul	MN	55101	
State of Minnesota, Dept of Revenue		Dept of Revenue	600 North Robert St		St. Paul	MN	55101	
State of Mississippi	Office of the Attorney General	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201	
State of Mississippi, Dept of Revenue		Mississippi Department of Revenue	500 Clinton Center Drive		Clinton	MS	39056	
State of Mississippi, Dept of Revenue		Mississippi Department of Revenue	PO Box 23338		Jackson	MS	39225-3338	
State of Missouri	Office of the Attorney General	Supreme Court Building	207 W High St		Jefferson City	MO	65101	
State of Missouri, Dept of Revenue		Missouri Dept. of Revenue	Harry S Truman State Office Building	301 West High Street	Jefferson City	MO	65101	
State of Montana	Office of the Attorney General	215 N. Sanders	Justice Building, Third Fl		Helena	MT	59601	
State of Montana, Dept of Revenue		Montana Department of Revenue	PO Box 8108		Helena	MT	59604-8018	
State of Nebraska	Office of the Attorney General	2115 State Capitol			Lincoln	NE	68509	
State of Nebraska, Dept of Revenue		Nebraska Department of Revenue	Nebraska State Office Building	301 Centennial Mall S.	Lincoln	NE	68508	
State of Nevada	Office of the Attorney General	Old Supreme Court Building	100 N Carson St		Carson City	NV	89701	
State of Nevada, Dept of Revenue		Department of Taxation	1550 College Parkway, Suite 115		Carson City	NV	89706	
State of Nevada, Dept of Revenue		Department of Taxation	500 East Third Street		Carson City	NV	89713-0030	
State of New Hampshire	Office of the Attorney General	Nh Department of Justice	33 Capitol St.		Concord	NH	03301	
State of New Hampshire, Dept of Revenue		Department of Revenue Admin.	Governor Hugh Gallen State Office Park	109 Pleasant Street	Concord	NH	03301	
State of New Jersey	Office of the Attorney General	Richard J. Hughes Justice Complex	25 Market St 8Th Fl, West Wing		Trenton	NJ	08611	
State of New Jersey, Dept of Revenue		New Jersey Division of Taxation	Revenue Processing Center	PO Box 666	Trenton	NJ	08646-0666	
State of New Jersey, Dept of Revenue		New Jersey Division of Taxation	Revenue Processing Center	PO Box 281	Trenton	NJ	08695-0281	
State of New Mexico	Office of the Attorney General	408 Galisteo Street	Villagra Building		Santa Fe	NM	87501	
State of New Mexico, Dept of Revenue		New Mexico Tax And Revenue Dept	1100 South St. Francis Drive		Sante Fe	NM	87504	
State of New York	Office of the Attorney General	The Capitol	2nd Floor		Albany	NY	12224	
State of New York, Dept of Revenue		Dept. of Taxation And Finance	Bankruptcy Section	PO Box 5300	Albany	NY	12205-0300	
State of North Carolina	Office of the Attorney General	114 W Edenton St			Raleigh	NC	27603	
State of North Carolina, Dept of Revenue		Dept of Revenue	PO Box 871		Raleigh	NC	27602	
State of North Dakota	Office of the Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125		Bismarck	ND	58505	
State of North Dakota, Dept of Revenue		Office of State Tax Commissioner	600 E. Boulevard Ave.		Bismarck	ND	58505-0599	
State of Ohio	Office of the Attorney General	State Office Tower	30 E Broad St 14Th Fl		Columbus	OH	43215	

Exhibit A

Served Via First-Class Mail



Name	Attention 1	Address 1	Address 2	Address 3	City	State	Zip	Country
State of Ohio, Dept of Revenue		Ohio Department of Taxation	4485 Northland Ridge Blvd.		Columbus	OH	43229	
State of Ohio, Dept of Revenue		Ohio Department of Taxation	PO Box 530		Columbus	OH	43216-0530	
State of Oklahoma	Office of the Attorney General	313 Ne 21St St			Oklahoma City	OK	73105	
State of Oklahoma, Dept of Revenue		Tax Commission	2501 North Lincoln Boulevard		Oklahoma City	OK	73194	
State of Oregon	Office of the Attorney General	1162 Court St Ne			Salem	OR	97301	
State of Oregon, Dept of Revenue		Oregon Dept of Revenue	955 Center St NE		Salem	OR	97301-2555	
State of Oregon, Dept of Revenue		Oregon Dept of Revenue	PO Box 14730		Salem	OR	97309-0464	
State of Pennsylvania	Office of the Attorney General	Strawberry Square 16Th Fl			Harrisburg	PA	17120	
State of Pennsylvania, Dept of Revenue		Pennsylvania Dept. of Revenue	1846 Brookwood St		Harrisburg	PA	17104	
State of Rhode Island	Office of the Attorney General	150 S Main St			Providence	RI	02903	
State of Rhode Island, Dept of Revenue	Division of Taxation	One Capital Hill			Providence	RI	02908	
State of South Carolina	Office of the Attorney General	Rembert C. Dennis Bldg	1000 Assembly St Rm 519		Columbia	SC	29201	
State of South Carolina, Dept of Revenue		South Carolina Dept. of Revenue	300A Outlet Pointe Boulevard		Columbia	SC	29210	
State of South Dakota	Office of the Attorney General	1302 E Highway 14, Ste 1			Pierre	SD	57501	
State of South Dakota, Dept of Revenue		South Dakota Department of Revenue	445 East Capitol Ave		Pierre	SD	57501-3185	
State of Tennessee	Office of the Attorney General	301 6Th Ave N			Nashville	TN	37243	
State of Tennessee, Dept of Revenue		Tennessee Department of Revenue	Collection Services Division	500 Deaderick Street	Nashville	TN	37242	
State of Texas	Office of the Attorney General	300 W. 15Th St			Austin	TX	78701	
State of Texas, Dept of Revenue		Texas Comptroller of Pub. Accounts	PO Box 13528	Capitol Station	Austin	TX	78711-3528	
State of Utah	Office of the Attorney General	Utah State Capitol Complex	350 North State St Ste 230		Salt Lake City	UT	84114	
State of Utah	Office of the Attorney General, Sean D. Reyes	State Capitol, Room 236			Salt Lake City	UT	84114	
State of Utah, Dept of Revenue		Utah State Tax Commission	210 North 1950 West		Salt Lake City	UT	84134-0700	
State of Vermont	Office of the Attorney General	109 State St.			Montpelier	VT	05609	
State of Vermont, Dept of Revenue		Vermont Department of Taxes	133 State Street		Montpelier	VT	05633	
State of Virginia	Office of the Attorney General	202 N. Ninth St.			Richmond	VA	23219	
State of Virginia, Dept of Revenue		Virginia Department of Taxation	1957 Westmoreland Street		Richmond	VA	23230	
State of Washington	Office of the Attorney General	1125 Washington St Se			Olympia	WA	98501	
State of Washington	Office of the Attorney General	PO Box 40100			Olympia	WA	98504	
State of Washington, Dept of Revenue		Depart of Revenue	PO Box 47473		Olympia	WA	98504-7463	
State of West Virginia	Office of the Attorney General	State Capitol, 1900 Kanawha Blvd E	Building 1 Rm E-26		Charleston	WV	25305	
State of West Virginia, Dept of Revenue		West Virginia Department of Revenue	1124 Smith Street		Charleston	WV	25301	
State of Wisconsin	Office of the Attorney General	17 West Main Street, Room 114 East P			Madison	WI	53702	
State of Wisconsin, Dept of Revenue		Wisconsin Department of Revenue	PO Box 8949		Madison	WI	53713	
State of Wyoming	Office of the Attorney General	Kendrick Building	2320 Capitol Ave		Cheyenne	WY	82002	
State of Wyoming, Dept of Revenue		Wyoming Department of Revenue	122 West 25th Street, 3Rd Floor E.		Cheyenne	WY	82002-0110	
Texas Dept of Revenue		PO Box 149359			Austin	TX	78714-9359	
The Internal Revenue Service	Centralized Insolvency Operations	PO Box 7346			Philadelphia	PA	19101-7346	
The Office of the United States Attorney for the Southern District of New York	Attention: Tax & Bankruptcy Unit	86 Chambers Street, Third Floor			New York	NY	10007	
The Office of the United States Trustee	Attn: Andrea B. Schwartz & Annie Wells	Alexander Hamilton Custom House	One Bowling Green, Suite 534		New York	NY	10004	
Thomas Benski and B&C 3, LLC	Notice Name Redacted	COMO Parrot Cay Provideciales					TKCA IZZ	Turks and Caicos Islands
TPG Virat Holdings 1, L.P. and Sixth Street Virat Holdings 3, LLC	c/o Wachtell, Lipton, Rosen & Katz	Attn: Scott K. Charles and Neil M. Snyder	51 West 52nd Street		New York	NY	10019	
Treasurer and Tax Collector for the County of Los Angeles	Tax Collections Branch Secured Property Tax Division	225 N Hill Street	First Floor Lobby		Los Angeles	CA	90012	
Washington DC Secretary of State		1350 Pennsylvania Avenue NW, Suite 419			Washington	DC	20004	
Washington Real Property Tax		441 4th Street, NW, Suite 360 North			Washington	DC	20001	
Washington State Tax		PO Box 9034			Olympia	WA	98507-9034	
Web Holdings LLC	c/o Backenroth Frankel & Krinsky, LLP	Attn: Mark A. Frankel	488 Madison Avenue, Fl 23		New York	NY	10022	
Wilmington Trust, National Association	c/o Shipman & Goodwin LLP	Attn: Marie C. Pollio & Latonia C. Williams	One Constitution Plaza		Hartford	CT	06103-1919	
Wipro LLC	Attn: Pankaj Narnolia, Head - Finance	1114 Avenue of the Americas, Suite 3030			New York	NY	10036	
Wolftech Broadcast Solutions AS	c/o ASK LLP	Attn: Marianna Udem, Brigitte G. McGrath	60 East 42nd Street, 46th Floor		New York	NY	10165	
Wolftech Broadcast Solutions AS	Notice Name Redacted	Agnes Mowinckelsgate 6			Bergen		5008	Norway
Writers Guild of America, East	c/o Spivak Lipton LLP	Attn: Eric R. Greene	1040 6th Avenue 20th Floor		New York	NY	10018	
XWP Co. Pty Ltd.	Attn: Sarah Prelorenzo, Chief Financial Officer	2/13 Chadwell Grove			Chelsea	VIC	3196	Australia

Exhibit B

**Exhibit B**

Served Via Electronic Mail

Name	Attention 1	Attention 2	Email
49 South Second Street LLC	c/o Backenroth Frankel & Krinsky, LLP	Attn: Mark A. Frankel	mfrankel@bfrklaw.com
A&E Television Networks, LLC	c/o Simpson Thacher & Bartlett LLP	Attn: Sunny Singh, Nicholas E. Baker & Ashley M. Gherlone	sunny.singh@stblaw.com nbaker@stblaw.com ashley.gherlone@stblaw.com
American Broadcasting Companies, Inc.	c/o McGrail & Bensinger LLP	Attn: David C. McGrail, Veronique A. Urban	dmcgrail@mcgrailbensinger.com vurban@mcgrailbensinger.com
Antitrust Division of Department of Justice			antitrust.atr@usdoj.gov
CA Dept. of Tax & Finance			SacramentoInquiries@cdtfa.ca.gov
Cal Realty Holdings, LP	c/o Greenburg Glusker Fields Claman & Machtinger LLP	Attn: Jeffrey A. Krieger	JKrieger@GreenburgGlusker.com
Cigna Health and Life Insurance Company	c/o Connolly Gallagher LLP	Attn: Jeffrey C. Wisler	jwisler@connollygallagher.com
Cigna Health and Life Insurance Company	c/o Hunton Andrews Kurth LLP	Attn: Robert A. Rich	rrich@huntonak.com
Commonwealth of Pennsylvania, Department of Revenue	Attn: Christos A. Katsaounis		ra-occbankruptcy5@state.pa.us
Concur Technologies, Inc.	c/o Brown & Connery, LLP	Attn: Donald K. Ludman	dludman@brownconnery.com
Counsel to the Official Committee of Unsecured Creditors	c/o Pachulski Stang Ziehl & Jones LLP	Attn Robert J. Feinstein, Bradford J. Sandler, Cia H. Mackle	rfeinstein@pszjlaw.com bsandler@pszjlaw.com cmackle@pszjlaw.com
CT State Tax			DRS@ct.gov
District of Columbia	Office of the Attorney General		oag@dc.gov
Entertainment Industries Employer Association	c/o Holland & Hart LLP	Attn: Robert A. Faucher & Julie A. Hamilton	rfaucher@hollandhart.com jahamilton@hollandhart.com
Entertainment Industries Employer Association	c/o McGrail & Bensinger LLP	Attn: David C. McGrail & Veronique A. Urban	dmcgrail@mcgrailbensinger.com vurban@mcgrailbensinger.com
Fortress Credit Corporation	c/o Fortress Investment Group LLP		gccredit@fortress.com
Fortress Credit Corporation	c/o Gibson Dunn & Crutcher LLP	Attn: Michael S. Neumeister	mneumeister@gibsondunn.com
Fortress Credit Corporation	c/o Gibson, Dunn & Crutcher LLP	Attn: David M. Feldman, Tommy Scheffer, Matt Rowe & Michael S. Neumeister	dfeldman@gibsondunn.com tscheffer@gibsondunn.com mrowe@gibsondunn.com mneumeister@gibsondunn.com
Go-Digital	c/o Levene, Neale, Bender, Yoo & Golubchik, L.L.P.	Attn: David L. Neale, Ron Bender	dln@lnbyg.com rb@lnbyg.com
Horizon Media Inc	Attn: Maria Freda, EVP, Chief Finance Officer		sfried@horizonmedia.com mfreda@horizonmedia.com
JPMorgan Chase Bank, N.A.	Attn: Legal Department		usso.proxy.team@jpmorgan.com jpmorganinformation.services@jpmorgan.com ib.mandatory.corp.actions@jpmorgan.com
LA City Tax			Finance.CustomerService@lacity.org
Motion Picture Editors Guild, IATSE Local 700	c/o Spivak Lipton LLP	Attn: Elizabeth Orfan	eorfan@spivaklipton.com
NYC Dept. of Finance			orpts.northern@tax.ny.gov
OMnet LLC	Attn: Carson Kwan, Sr. Director, Finance		Carson.kwan@omnicomediagroup.com
OMnet LLC	c/o McDermott Will & Emery LLP	Attn: Darren Azman	dazman@mwe.com
Oracle America, Inc.	c/o Buchalter, A Professional Corporation	Attn: Shawn M. Christianson	schristianson@buchalter.com
Paramount Global and its affiliates, including Pluto Inc., Showtime Networks Inc., and Viacom International Inc.	c/o Stroock & Stroock & Lavan LLP	Attn: Stephan E. Hornung & Alex Talesnick	shornung@stroock.com atalesnick@stroock.com
PNC	Attn: Legal Department		lisa.kremers@pnc.com
Publicis Media, Inc.	c/o Locke Lord LLP	Attn: Hanna J. Redd	hanna.redd@lockelord.com
Publicis Media, Inc.	c/o Locke Lord LLP	Attn: Jonathan W. Young	jonathan.young@lockelord.com

In re: Vice Group Holding Inc., et al.

Case No. 23-10738

**Exhibit B**

Served Via Electronic Mail

Name	Attention 1	Attention 2	Email
Publicis Media, Inc.	c/o Locke Lord LLP	Attn: Sean A. Feener	sean.feener@lockelord.com
Royal Bank of Canada	Attn: Legal Department		emma.mckay@rbc.com
Securities And Exchange Commission	Attn: Andrew Calamari		NYROBankruptcy@SEC.GOV
Southern District of New York Bankruptcy Court	Attn: Judge Mastando		JPM.chambers@nysb.uscourts.gov
State of Alabama	Office of the Attorney General		consumerinterest@Alabamaag.gov
State of Alaska	Office of the Attorney General		attorney.general@alaska.gov
State of Arizona	Office of the Attorney General		BCEIntake@azag.gov
State of Arkansas, Dept of Revenue	Director		bailey.gibbs@dfa.arkansas.gov
State of California	Office of the Attorney General		xavier.becerra@doj.ca.gov
State of Colorado	Office of the Attorney General		DOR_TAC_Bankruptcy@state.co.us
State of Colorado, Dept of Revenue			dor_taxpayerservice@state.co.us
State of Connecticut	Office of the Attorney General		attorney.general@ct.gov
State of Delaware	Office of the Attorney General		Attorney.General@state.DE.US
State of Delaware, Dept of Revenue			jennifer.noel@delaware.gov
State of Florida	Office of the Attorney General		ashley.moody@myfloridalegal.com
State of Florida, Dept of Revenue	General Counsel		emaildor@floridarevenue.com
State of Hawaii	Office of the Attorney General		hawaiiag@hawaii.gov
State of Hawaii, Dept of Revenue			tax.directors.office@hawaii.gov
State of Idaho	Office of the Attorney General		lawrence.wasden@ag.idaho.gov
State of Idaho, Dept of Revenue			taxrep@tax.idaho.gov
State of Illinois	Office of the Attorney General		michelle@lisamadigan.org
State of Illinois, Dept of Revenue			rev.bankruptcy@illinois.gov
State of Indiana, Dept of Revenue			businesstaxassistance@dor.in.gov
State of Iowa	Office of the Attorney General		consumer@ag.iowa.gov
State of Kansas	Office of the Attorney General		derek.schmidt@ag.ks.gov
State of Kansas, Dept of Revenue			kdor_tac@ks.gov
State of Kentucky	Office of the Attorney General		KyOAGOR@ky.gov
State of Louisiana	Office of the Attorney General		ConstituentServices@ag.louisiana.gov
State of Maine, Dept of Revenue			income.tax@maine.gov
State of Maryland	Office of the Attorney General		oag@oag.state.md.us
State of Maryland, Dept of Revenue	Comptroller of Maryland		taxhelp@marylandtaxes.gov
State of Massachusetts	Office of the Attorney General		ago@state.ma.us
State of Michigan	Office of the Attorney General		miag@michigan.gov
State of Michigan, Dept of Revenue			mistatetreasurer@michigan.gov
State of Minnesota	Office of the Attorney General		Attorney.General@ag.state.mn.us
State of Minnesota, Dept of Revenue			salesuse.tax@state.mn.us
State of Missouri	Office of the Attorney General		consumer.help@ago.mo.gov
State of Missouri, Dept of Revenue			salesuse@dor.mo.gov
State of Nebraska, Dept of Revenue			rev.bnc@nebraska.gov
State of New Hampshire	Office of the Attorney General		attorneygeneral@doj.nh.gov
State of New Mexico	Office of the Attorney General		hbalderas@nmag.gov
State of North Dakota	Office of the Attorney General		ndag@nd.gov
State of Oklahoma	Office of the Attorney General		questions@oag.ok.gov
State of Oregon	Office of the Attorney General		ellen.rosenblum@dog.state.or.us
State of Oregon, Dept of Revenue			questions.dor@oregon.gov
State of Utah	Office of the Attorney General		uag@utah.gov
State of Utah	Office of the Attorney General, Sean D. Reyes		uag@utah.gov

In re: Vice Group Holding Inc., et al.

Case No. 23-10738

**Exhibit B**

Served Via Electronic Mail

Name	Attention 1	Attention 2	Email
State of Vermont	Office of the Attorney General		ago.info@vermont.gov
State of Virginia	Office of the Attorney General		mail@oag.state.va.us
State of West Virginia	Office of the Attorney General		consumer@wvago.gov
State of Wyoming, Dept of Revenue			dor@wyo.gov
The Office of the United States Trustee	Attn: Andrea B. Schwartz & Annie Wells		andrea.b.schwartz@usdoj.gov annie.wells@usdoj.gov
Washington DC Secretary of State			secretary@dc.gov
Washington Real Property Tax			rptac@dc.gov
Web Holdings LLC	c/o Backenroth Frankel & Krinsky, LLP	Attn: Mark A. Frankel	mfrankel@bfklaw.com
			mpollio@goodwin.com
Wilmington Trust, National Association	c/o Shipman & Goodwin LLP	Attn: Marie C. Pollio & Latonia C. Williams	lwilliams@goodwin.com bankruptcy@goodwin.com bankruptcy paralegal@goodwin.com
Wipro LLC	Attn: Pankaj Narnolia, Head - Finance		Pankaj.narnolia@wipro.com
Wolftech Broadcast Solutions AS	Notice Name Redacted		Email Addresses Redacted
		Attn: Marianna Udem, Brigitte G. McGrath	mudem@askllp.com
Wolftech Broadcast Solutions AS	c/o ASK LLP		bmcgrath@askllp.com
Writers Guild of America, East	c/o Spivak Lipton LLP	Attn: Eric R. Greene	egreene@spivaklipton.com
XWP Co. Pty Ltd.	Attn: Sarah Prelorenzo, Chief Financial Officer		sarah@x-company.com

Exhibit C

**Exhibit C**

Served Via First-Class Mail

Name	Attention	Address	City	State	Zip	Country
ADP International Services BV		Lylantse Baan 1	Capelle Aan Den Ijssel		LG 2908	Netherlands
ADP, Inc.	Attn Legal Department	1 ADP Blvd	Roseland	NJ	07068	
ADP, Inc.		PO Box 842875	Boston	MA	02284-2875	
Cavala Group		40 Wall Street, Suite 1304	New York	NY	10005	
Charles Schwab Trust Bank		2360 Corporate Circle, Suite 400	Henderson	NV	89074	
Charles Schwab Trust Bank		3000 Schwab Way	Westlake	TX	76262	
Cigna Health and Life Insurance Company		900 Cottage Grove Road	Bloomfield	CT	06002	
Cigna Inc		c/o Wells Fargo Bank	Denver	CO	80291	
Corporate Counseling Associates, Inc.		475 Park Avenue South 8th Floor	New York	NY	10016	
Discovery Benefits, Inc.	c/o Wex Benefits	1 Hancock Street	Portland	ME	04101	
Discovery Benefits, Inc.		4321 20th Ave S	Fargo	ND	58103	
First Reliance Standard Insurance Company		590 Madison Avenue, 29th Floor	New York	NY	10022	
International Alliance of Theatrical Stage Employees		207 W. 25th St, 4th Fl.	New York	NY	10001	
International Alliance of Theatrical Stage Employees, Local 700	c/o Motion Pictures Editors Guild	145 Hudson Street, Suite 201	New York	NY	10013	
International Alliance of Theatrical Stage Employees, Local 700	c/o Motion Pictures Editors Guild	4220 International Parkway, Suite 100	Atlanta	GA	30354	
International Alliance of Theatrical Stage Employees, Local 700	c/o Motion Pictures Editors Guild	7715 Sunset Boulevard, Suite 200	Hollywood	CA	90046	
Prognity Inc		245 5th Avenue, 4th Floor	New York	NY	10016	
Rxbenefits, Inc.		3700 Colonnade Pkwy, Suite 600	Birmingham	AL	35243	
Sentinel Benefits Group		100 Quannapowitt Pkwy, Suite 300	Wakefield	MA	01880	
Sentinel Pension Advisors		100 Quannapowitt Pkwy, Suite 300	Wakefield	MA	01880	
Try Sparrow, Inc		535 Mission Street	San Francisco	CA	94105	
Try Sparrow, Inc		PO Box 7775 #73767	San Francisco	CA	94120	
Writers Guild of America, East, Inc		250 Hudson Street, Suite 70	New York	NY	10013	
Writers Guild of America, West, Inc		7000 West 3rd Street	Los Angeles	CA	90048	

Exhibit D

**Exhibit D**

Served Via Electronic Mail

Name	Attention	Email
ADP International Services BV		erica.gastelum.1@adp.com
ADP, Inc.	Attn Legal Department	sean.omalley@adp.com
Cavala Group		LTD@covalagroup.com
Corporate Counseling Associates, Inc.		finance@ccainc.com
Progyny Inc		finance@progyny.com
Sentinel Benefits Group		sbgi-financeteam@sentinelgroup.com
Sentinel Pension Advisors		sbgi-financeteam@sentinelgroup.com
Try Sparrow, Inc		ericac@support.pilot.com
Writers Guild of America, East, Inc		wsantana@wgaeast.org